

**NAME OF THE ISSUE: GANESH FILMS INDIA LIMITED**

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on SME Platform
- 2 Issue size (Rs. Lakhs) : Rs. 842.24 Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.02 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) : N.A
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue : Will be updated at the end of 1<sup>st</sup> Quarter after listing
- (iii) at the end of 1st FY : Will be updated at the end of 1<sup>st</sup> FY
- (iv) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup> FY
- (v) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup> FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

*(Rs. in crores)*

| Parameters                              | 1st FY                               | 2nd FY                               | 3rd FY                               |
|---|--------------------------------------|--------------------------------------|--------------------------------------|
| Income from operations                  | Will be updated at the end of 1st FY | Will be updated at the end of 2nd FY | Will be updated at the end of 3rd FY |
| Net Profit for the period               |                                      |                                      |                                      |
| Paid-up equity share capital            |                                      |                                      |                                      |
| Reserves excluding revaluation reserves |                                      |                                      |                                      |

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)
- (i) at the end of 1st FY : Will be updated at the end of 1<sup>st</sup> FY
- (ii) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup> FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup> FY

- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1st FY : Will be updated at the end of 1<sup>st</sup> FY
- (ii) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup> FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup> FY

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) as disclosed in the offer document :

| Particulars   | Amount (Rs in |
|---|---------------|
| Acquiring distribution rights of south Indian films (including Tamil, Telugu, Malayalam and other regional language films) for the territories of India | 595.00        |
| General Corporate Purposes  | 193.74        |
| <b>Total</b>  | <b>788.74</b> |

(ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange

(iii) Reasons for deviation, if any : Not Applicable

- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable
- 12 Price- related data : Rs. 80/-
- Issue price (Rs):



13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

| <b>Accounting ratio</b>                     | <b>Name of company</b>    | <b>As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule</b> | <b>At the end of 1st FY</b>          | <b>At the end of 2nd FY</b>                      | <b>At the end of 3rd FY</b>                      |
|---|---------------------------|---|--------------------------------------|--|--|
| <b>EPS</b>                                  | Issuer (Basic)            | 0.09  | Will be updated at the end of 1st FY | Will be updated at the end of 2 <sup>nd</sup> FY | Will be updated at the end of 3 <sup>rd</sup> FY |
|   | Issuer (Diluted)          | 0.09  |                                      |  |  |
|   | <b>Peer Group*</b><br>NIL |   |                                      |  |  |
| <b>P/E**</b>                                | Issuer (Basic)            | NIL   |                                      |  |  |
|   | Issuer (Diluted)          | NIL   |                                      |  |  |
|   | <b>Peer Group</b><br>NIL  |   |                                      |  |  |
| <b>RoNW</b>                                 | Issuer                    | 0.09%   |                                      |  |  |
|   | <b>Peer Group</b><br>NIL  |   |                                      |  |  |
| <b>NAV per share based on balance sheet</b> | Issuer (Basic)            | 31.14   |                                      |  |  |
|   | <b>Peer Group:</b><br>NIL |   |                                      |  |  |
|   |                           |   |                                      |  |  |

14 Any other material information: NA

**Notes:**

1. Since the shares of company were listed on July 31, 2018, We are considering March 31, 2019 as the 1<sup>st</sup> Financial Year
2. Updated as on August 30, 2018
3. \*Our Company is into the business of distribution rights of South Indian Language movies in the Distribution territory and currently there are no listed peers in India engaged in this particular business segment and therefore, a strict comparison of our Company with any listed company is not possible.
4. \*\*Our Company was incorporated on April 06, 2018 as Ganesh Films India Limited and acquired the ongoing business of Ganesh Films (Proprietorship concern of Nambirajan Ganapathi Yadav) vide

Business Transfer Agreement dated May 09, 2018. Thus, P/E for the period are not calculated as it is not material.