

NAME OF THE ISSUE: DC INFOTECH AND COMMUNICATION LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on EMERGE Platform of National Stock Exchange of India Limited			
2	Issue size (Rs. Lakhs)	Rs. 1,080 Lakhs			
3	Grade of issue along with name of the rating agency	Not Applicable as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.49 Times (After considering Technical rejections)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	Not Applicable			
	i. allotment in the issue				
	ii. at the end of the 1st Quarter immediately after the listing of the issue	Not Applicable			
	iii. at the end of 1st FY	Not Applicable			
	iv. at the end of 2nd FY	Not Applicable			
	v. at the end of 3rd FY	Not Applicable			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	Parameters	1st FY (March 31, 2020)	2nd FY	3rd FY
		Income from Operations	14754.50	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
		Net Profit For the period	126.98		
		Paid-up equity share Capital	600		
		Reserves excluding revaluation Reserves	1025.02		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	i. at the end of 1 st FY	Shares are frequently traded.			
	ii. at the end of 2 nd FY	Will be updated at the end of 2 nd FY			
	iii. at the end of 3 rd FY	Will be updated at the end of 3 rd FY			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and				

	Schedule III of the SEBI (Listing Obligations & Disclosure Requirements, 2015) i. at the end of 1st FY	No change												
	ii. at the end of 2nd FY	Will be updated at the end of 2 nd FY												
	iii. at the end of 3rd FY	Will be updated at the end of 3 rd FY												
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable												
	(ii) Actual implementation	Not Applicable												
	(iii) Reasons for delay in implementation, if any	Not Applicable												
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (₹. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Meeting Incremental Working Capital Requirements</td> <td>765.00</td> </tr> <tr> <td>2</td> <td>General Corporate Purposes</td> <td>265.00</td> </tr> <tr> <td></td> <td style="text-align: right;">Total</td> <td>1,030.00</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (₹. in Lakhs)	1	Meeting Incremental Working Capital Requirements	765.00	2	General Corporate Purposes	265.00		Total	1,030.00
Sr. No.	Particulars	Amount (₹. in Lakhs)												
1	Meeting Incremental Working Capital Requirements	765.00												
2	General Corporate Purposes	265.00												
	Total	1,030.00												
	(ii) Actual utilization	Will be updated once company files necessary disclosures with stock exchange												
	(iii) Reasons for deviation, if any	Not Applicable												
11	Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018)	Not Applicable												
12	Price- related data Issue price (Rs):	₹ 45/-												

- 3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1 st FY	At the end of 2 nd FY	At the end of 3 rd FY
EPS	Issuer (Basic)	3.72	2.85	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Peer Group*				
	Creative Peripherals and Distribution Limited	9.91	7.80		
	Redington India Limited	3.84	12.58		
P/E	Issuer	12.10	13.70		
	Peer Group				
	Creative Peripherals and Distribution Limited	7.37	10.00		
	Redington India Limited	29.82	5.45		
RoNW	Issuer	8.56%	10.51%		
	Peer Group				
	Creative Peripherals and Distribution Limited	0.17%	21.47%		
	Redington India Limited	9.49%	27.17%		
NAV per share based on balance Sheet	Issuer (Basic)	43.46	27.08		
	Peer Group:				
	Creative Peripherals and Distribution Limited	22.94	36.31		
	Redington India Limited	41.22	4.63		

4 Any other material information: NA

Notes:

1. Since the shares of company were listed on October 15, 2019, we are considering March 31, 2020 as the 1st Financial Year.
2. Last Updated December 14, 2020, 2020