



Meeting Your Expectations...

SOUND ADVICE

IMPECCABLE EXECUTION

ACE CAMARADERIE

ABOUT US

We started our journey in August 1996 as a SEBI Registered Category I Merchant Banker

The Fedsec Group offers bespoke merchant banking, capital market, valuation, trusteeship, tax, regulatory, transaction advisory and fund raising services to a substantial and diversified client base that includes corporations, institutions, individuals, family offices, private equity and public market funds

We aim to be the most preferred platform trusted by entrepreneurs and business families for providing customized and fiduciary solutions through innovation and integrity

Exploring Africa, is an initiative by Fedsec Group to help companies establish business presence in the growing African continent. Our services include assistance in obtaining necessary approvals, raising finance for Government and Private Players for undertaking infrastructure projects in Africa and assistance in market development

We have a distinguished leadership team with a wealth of knowledge, credible global network, key on-ground expertise and over 100 years of collective experience



MISSION

To help Entrepreneurs realize their dream of creating business that are driven by Sustainability, Governance and Value

VISION

To emerge as most preferred and cost effective solution provider for our clients by providing best-in-class experience in their journey

OUR SERVICES

Capital Market

Our Capital Market Division, help SME's to fulfil their equity listing dream. We act as 'Lead Manager' in case of further issue of capital, preferential allotment, Open Offer and for delisting of equity shares. We also assist in listing of Debt instruments.

Valuation

Income-tax laws and Foreign exchange regulations requires valuation report from Merchant Banker. As registered Merchant Banker, we undertake equity valuation, business valuation, ESOP valuation, purchase price allocation, & share swap ratio in case of corporate restructuring for some of the marquee corporates.

Tax & Regulatory

Our expert team helps you structure your business to meet the complex and ever changing tax laws. Our services includes M&A advisory, start-up advisory, inbound structuring, entity incorporation, assistance in obtaining regulatory approvals, setting up fund structures, etc. We also help companies meet their compliance requirements under the Companies Act provisions.

Trusteeship Services

Our integrity, transparency and client confidentiality policy makes us a preferred fiduciary service provider. We act as trustees for AIF's, Escrow Accounts, Private Family Trust, Public Charitable Trust. We also provide Directorship services to overseas companies. We also help companies meet their compliance requirements under the Companies Act provisions.

Transaction Advisory

We assist our clients to raise finances to meet their organic and inorganic growth. We help companies to raise equity capital, domestic and foreign debt, identifying joint venture partners, identifying target companies, etc. We also help in undertaking financial and tax due diligence.

LEADERSHIP TEAM



UDAY NAIR
CA

Over 15 years of experience in Corporate Restructuring, advising companies on Acquisitions, Valuations, Family Arrangement, Succession Planning and Fund Raising

Previous Work Experience:



YASH SANDEEP KADAKIA
CA, LLB

Over 13 years of experience in Alternative Asset Management with experiences ranging across strategies including Private Equity, Private Debt, Stressed Credit, Distressed Investments and Public Markets

Previous Work Experience:



KEY TEAM MEMBERS



VAIBHAV GAGGAR
CA

Focus Areas :
Valuation
Transaction Advisory
Tax and Regulatory



RINKESH SARAIYA
MBA

Focus Areas :
Capital Market
Trusteeship
Investor Relations



BIPIN BHANUSHALI
B.Com

Focus Areas :
Fund Raising
Investor Relations
Transaction Advisory



JIGAR DESAI
CS

Focus Areas :
Capital Market
Trusteeship
Compliance



DHRUV BHAVSAR
CS, LLB

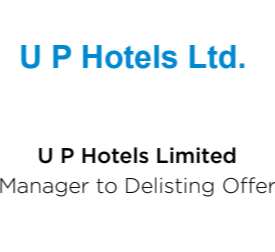
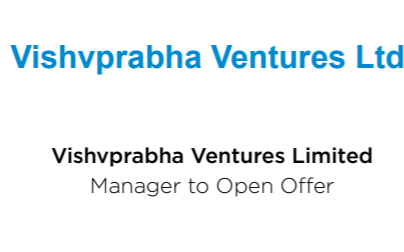
Focus Areas :
Capital Market
Trusteeship
Compliance

SELECT CREDENTIALS

Capital Market SME IPO



Capital Market Others



Valuation



Valuation ESOP



Valuation Fairness Opinion



Transaction Advisory



CAPITAL MARKET | VALUATION | TAX AND REGULATORY
TRUSTEESHIP | TRANSACTION ADVISORY

FEDSEC ADVANTAGE

- CUSTOMER CENTRIC
- PASSION FOR EXCELLENCE
- RISK AND GOVERNANCE
- SINGLE POINT OF CONTACT
- EXPERIENCED TEAM
- END TO END APPROACH

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