

NAME OF THE ISSUE: GANESH FILMS INDIA LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform of BSE Limited			
2	Issue size (Rs. Lakhs)	Rs. 842.24 Lakhs			
3	Grade of issue along with name of the rating agency	Not Applicable as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.02 Times (After considering Technical rejections)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	Nil			
	i. allotment in the issue	Nil			
	ii. at the end of the 1st Quarter immediately after the listing of the issue	Nil			
	iii. at the end of 1st FY	Nil			
	iv. at the end of 2nd FY	Nil			
	v. at the end of 3rd FY	Nil			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	(₹ IN CRORES)			
		Parameters	31.03.2019	31.03.2020	31.03.2021
		Revenue from operations	4.49	2.04	0.17
		Net profit	0.11	(0.61)	(0.88)
		Paid up share Capital	3.01	3.01	3.01
		Reserves excluding revaluation	11.09	10.48	9.61
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	i. at the end of 1 st FY	Shares are frequently traded.			
	ii. at the end of 2 nd FY	Shares are frequently traded.			
	iii. at the end of 3 rd FY	Shares are frequently traded.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and				

	Schedule III of the SEBI (Listing Obligations & Disclosure Requirements, 2015) i. at the end of 1st FY	No Change		
	ii. at the end of 2nd FY	No Change		
	iii. at the end of 3rd FY	Mr. Bipin Bhanushali & Mr. Jinesh Shah resigned and Mr. Sunnykumar Narwani & Bhavesh N. Sonasara were appointed as Independent Directors w.e.f March 16, 2021.		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Sr. No.	Particulars	Amount (₹. in Lakhs)
		1	Acquiring distribution rights of south Indian films (including Tamil, Telugu, Malayalam and other regional language films)for the territories of India	595.00
		2	General Corporate Purposes	193.74
		3	Total	788.74
	(ii) Actual utilization	Issue Proceeds are fully utilized as per the objects of the issue		
	(iii) Reasons for deviation, if any	Not Applicable		
11	Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018)	Not Applicable		
12	Price- related data Issue price (Rs):	₹ 80/-		

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic)	0.09	0.43	(2.02)	(2.91)
	Issuer (Diluted)	0.09	0.43	(2.02)	(2.91)
	Peer Group* NIL	NIL	NIL	NIL	NIL
P/E**	Issuer (Basic)	NIL	130.23	(10.01)	(2.71)
	Issuer (Diluted)	NIL	130.23	(10.01)	(2.71)
	Peer Group NIL	NIL	NIL	NIL	NIL
RoNW	Issuer	0.09%	0.08%	(4.05%)	(6.95)
	Peer Group NIL	NIL	NIL	NIL	NIL
NAV per share based on balance sheet	Issuer (Basic)	31.14	57.16	44.86	41.95
	Peer Group: NIL	NIL	NIL	NIL	NIL

4 Any other material information: NA

Notes:

1. Since the shares of company were listed on July 31, 2018, We are considering March 31, 2019 as the 1st Financial Year
2. Updated as on October 13th, 2021
3. *Our Company is into the business of distribution rights of South Indian Language movies in the Distribution territory and currently there are no listed peers in India engaged in this particular business segment and therefore, a strict comparison of our Company with any listed company is not possible.
4. **Our Company was incorporated on April 06, 2018 as Ganesh Films India Limited and acquired the ongoing business of Ganesh Films (Proprietorship concern of Nambirajan Ganapathi Yadav) vide Business Transfer Agreement dated May 09, 2018. Thus, P/E for the period are not calculated as it is not material

