

NAME OF THE ISSUE: KUBERAN GLOBAL EDU SOLUTIONS LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on BSE Startups Segment under SME Platform of BSE Limited			
2	Issue size (Rs. Lakhs)	Rs. 111.60 Lakhs			
3	Grade of issue along with name of the rating agency	Not Applicable as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	2.40 Times (After considering technical rejections)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	Nil			
	i. allotment in the issue				
	ii. at the end of the 1st Quarter immediately after the listing of the issue	Nil			
	iii. at the end of 1st FY	Shall be updated at the end of 1st FY			
	iv. at the end of 2nd FY	Shall be updated at the end of 2nd FY			
	v. at the end of 3rd FY	Shall be updated at the end of 3rd FY			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	(₹ in Lakhs)			
		Parameters	At end of 1st FY 31.03.2022	At end of 2nd FY 31.03.2023	At end of 3rd FY 31.03.2024
		Revenue from operations			
		Net profit			
		Paid up share Capital			
		Reserves excluding revaluation			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	i. at the end of 1 st FY	Shall be updated at the end of 1st FY			
	ii. at the end of 2 nd FY	Shall be updated at the end of 2nd FY			
	iii. at the end of 3 rd FY	Shall be updated at the end of 3rd FY			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and				

	Schedule III of the SEBI (Listing Obligations & Disclosure Requirements, 2015) i. at the end of 1st FY	Shall be updated at the end of 1st FY													
	ii. at the end of 2nd FY	Shall be updated at the end of 2nd FY													
	iii. at the end of 3rd FY	Shall be updated at the end of 3rd FY													
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable													
	(ii) Actual implementation	Not Applicable													
	(iii) Reasons for delay in implementation, if any	Not Applicable													
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (₹. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Capital expenditure Digitalizing Banking Course through online mode by using Information Technology</td> <td>65.35</td> </tr> <tr> <td>2</td> <td>General Corporate Purposes</td> <td>25.25</td> </tr> <tr> <td>3</td> <td>Total</td> <td>90.60</td> </tr> </tbody> </table>		Sr. No.	Particulars	Amount (₹. in Lakhs)	1	Capital expenditure Digitalizing Banking Course through online mode by using Information Technology	65.35	2	General Corporate Purposes	25.25	3	Total	90.60
Sr. No.	Particulars	Amount (₹. in Lakhs)													
1	Capital expenditure Digitalizing Banking Course through online mode by using Information Technology	65.35													
2	General Corporate Purposes	25.25													
3	Total	90.60													
	(ii) Actual utilization	Will be updated once company files necessary disclosures with stock exchange													
	(iii) Reasons for deviation, if any	Not Applicable													
11	Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018)	Not Applicable													
12	Price- related data Issue price (Rs):	₹ 20/-													

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic)	0.11	Will be Updated at the end of 01 st FY	Will be updated at the end of 02 nd FY	Will be updated at the end of 3 rd FY
	Peer Group*				
	Career Point Limited	5.59			
	CL Educate Limited	(37.54)			
P/E**	Issuer	182.60			
	Peer Group				
	Career Point Limited	24.55			
	CL Educate Limited	NA			
RoNW	Issuer	1.08			
	Peer Group				
	Career Point Limited	4.04			
	CL Educate Limited	(17.87)			
NAV per share based on balance sheet	Issuer	10.13			
	Peer Group				
	Career Point Limited	223.80			
	CL Educate Limited	209.85			

4 Any other material information: NA

Notes

1. Since the shares of company were listed on May 05, 2021, First Financial Year Shall be March 31, 2022