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ONECLICK LOGISTICS INDIA LIMITED

Our Company was incorporated in Mumbai Maharashtra as “Oneclick Logistics India Limited”, a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 14, 2022 bearing Corporate Identification Number U63040MH2022PLC395273 issued by the Assistant Registrar of Companies, Central Registration Centre. Our Company was incorporated with an object to acquire running business of “Oneclick Logistics LLP” through business transfer agreement with effect from February 10, 2023. For further details, please refer to the chapter titled “*History and Certain Corporate Matters*” beginning on page no. 131 of this Draft Prospectus.

Registered Office: 511, 5th Floor, Goldcrest Business Park, LBS Marg, Opp. Shreyes Cinema, Ghatkopar W, Mumbai - 400086, Maharashtra, India. | **Tel No.:** 022 2500 1717 | **Email Id:** compliance@lclick.co.in | **Website:** www.lclick.co.in
Contact Person: Komal Khesakani, Company Secretary and Compliance Officer

OUR PROMOTERS: RAJAN SHIVRAM MOTE AND MAHESH LILADHAR BHANUSHALI

INITIAL PUBLIC ISSUE OF UP TO 11,12,400* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF ONECLICK LOGISTICS INDIA LIMITED (“THE COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”), (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING ₹ [●] LAKHS (“THE ISSUE”), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- FOR CASH AT A PRICE OF ₹ [●] EACH AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE NO 186 OF THE DRAFT PROSPECTUS.

NOTICE TO INVESTORS: CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 9, 2023 (THE “CORRIGENDUM”)

With reference to the Addendum dated September 04, 2023, filed by the Company with NSE EMERGE in relation to the Issue, potential applicants should note the following:

The table with respect to Geography wise revenue mentioned in the Addendum under section “*Business Overview*” on page 19 of the Addendum, shall be replaced and read as follows:

GEOGRAPHY WISE REVENUE

(₹ in lakhs except percentages)

Particulars	February 11,2023 to February 15,2023		April 01, 2022 to February 10,2023		FY 2021-2022		FY 2020-2021		FY 2019-2020	
	Amount (in ₹)	As % of Gross Revenue from Operations	Amount (in ₹)	As % of Gross Revenue from Operations	Amount (in ₹)	As % of Gross Revenue from Operations	Amount (in ₹)	As % of Gross Revenue from Operations	Amount (in ₹)	As % of Gross Revenue from Operations
Export Sales	-	-	3.47	0.12%	145.29	4.13%	-	-	-	-
Domestic Sales	20.48	100.00%	2,927.94	99.88%	3,369.11	95.87%	1,329.07	100%	1,166.93	100%
Total	20.48	100.00%	2,931.41	100.00%	3,514.40	100.00%	1,329.07	100%	1,166.93	100%

The information in this Corrigendum modifies and updates the information in the Addendum, and the Addendum should be read in conjunction with this Corrigendum. Any reference to the table “*Geography wise revenue*” in the Addendum shall be replaced and read as above. Please note that this Corrigendum does not reflect any changes that have occurred between the date of filing of the Addendum and the date of this Corrigendum, and the information included in the Addendum will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the NSE EMERGE.

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Addendum.

Place: Mumbai
Date: September 18, 2023

For **ONECLICK LOGISTICS INDIA LIMITED**
 On behalf of the Board of Directors

Sd/-

Mahesh Liladhar Bhanushali
Managing Director
DIN: 07946644

Oneclick Logistics India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DP and Addendum with NSE EMERGE on June 27, 2023 and September 04, 2023, respectively. The DP and Addendum is available on the website of the Company at www.lclick.co.in and the website of NSE at www.nseindia.com, and is available on the websites of the LMs, i.e., Fedex Securities Private Limited at www.fedsec.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled ‘*Risk Factors*’ of the Draft Prospectus and Addendum, when filed. Potential investors should not rely on the Draft Prospectus and Addendum for making any investment decision.