

NAME OF THE ISSUE: RANGOLI TRADECOMM LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform of BSE Limited													
2	Issue size (Rs. Lakhs)	Rs. 4,514.67 Lakhs													
3	Grade of issue along with name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency													
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.45 Times (After considering Technical rejections)													
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	Not Applicable													
	i. allotment in the issue														
	ii. at the end of the 1st Quarter immediately after the listing of the issue	Not Applicable													
	iii. at the end of 1st FY	Not Applicable													
	iv. at the end of 2nd FY	Not Applicable													
	v. at the end of 3rd FY	Not Applicable													
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation)	(Rs. In Crores)													
		<table border="1"> <thead> <tr> <th>Parameters</th> <th>1st FY</th> <th>2nd FY</th> <th>3rd FY</th> </tr> </thead> <tbody> <tr> <td>Income from Operations</td> <td rowspan="4">Will be updated once updated on the Stock Exchange</td> <td rowspan="4">Will be updated at the end of 2nd FY</td> <td rowspan="4">Will be updated at the end of 3rd FY</td> </tr> <tr> <td>Net Profit for the Period</td> </tr> <tr> <td>Paid-up equity share capital</td> </tr> <tr> <td>Reserves excluding Revaluation reserves</td> </tr> </tbody> </table>			Parameters	1 st FY	2 nd FY	3 rd FY	Income from Operations	Will be updated once updated on the Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY	Net Profit for the Period	Paid-up equity share capital	Reserves excluding Revaluation reserves
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)														
	i. at the end of 1st FY	Will be updated at the end of 1st FY													
	ii. at the end of 2nd FY	Will be updated at the end of 2nd FY													
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY													

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements, 2015) i. at the end of 1st FY	Will be updated at the end of 1st FY		
	ii. at the end of 2nd FY	Will be updated at the end of 2nd FY		
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation			
	(iii) Reasons for delay in implementation, if any			
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Sr. No.	Particulars	Amount (Rs. in Lakhs)
		1.	Meeting Working Capital Requirements	3401.15
		2.	General Corporate Purpose	1083.52
			Total	4484.67
	(ii) Actual utilization	Will be updated once company files necessary disclosures with stock exchange		
	(iii) Reasons for deviation, if any	Not Applicable		
11	Comments of monitoring agency, if applicable (See Regulation 262(1) of SEBI (ICDR) Regulations, 2018)	Not Applicable		
12	Price- related data Issue price (Rs):	Rs. 207/-		

- 3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic)	28.82	Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Peer Group				
	Amani Trading & Exports Limited	2.12			
	Euro Asia Exports Limited	(0.06)			
Hind Commerce Limited	1.86				
P/E	Issuer (Basic)	7.18			
	Peer Group				
	Amani Trading & Exports Limited	30.72			
	Euro Asia Exports Limited	0.00			
Hind Commerce Limited	1.78				
RoNW	Issuer	17.59%			
	Peer Group				
	Amani Trading & Exports Limited	9.47%			
	Euro Asia Exports Limited	(2.25%)			
Hind Commerce Limited	4.99%				
NAV per share based on balance sheet	Issuer (Basic)	163.82			
	Peer Group				
	Amani Trading & Exports Limited	22.35			
	Euro Asia Exports Limited	2.68			
Hind Commerce Limited	37.20				

- 4 Any other material information: NA

Notes:

1. Since the shares of company were listed on March 22, 2021, we are considering March 31, 2021 as the 1st Financial Year.