NAME OF THE ISSUE: SHREE GANESH REMEDIES LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer	(IPO) on BS	E SME Platfori	n			
2	Issue size (Rs. Lakhs)	Rs. 855.36 Lakhs						
3	Grade of issue along with name of the	Not Applicable as the issue is being made in terms of						
	rating agency	Chapter XB of the SEBI (ICDR) Regulations, 2009						
4	Subscription level (number of times).	1.65 times (after technical rejections)						
	If the issue was undersubscribed,		-					
	please clarify how the funds were							
	arranged.							
5	QIB holding (as a % of total	Not Applicable						
	outstanding capital) as disclosed to							
	stock exchanges (See Regulation 31 of							
	the SEBI Listing Obligations &							
	Disclosure Requirements), 2015)							
	i. allotment in the issue							
-	ii. at the end of the 1st Quarter	Nil						
	immediately after the listing of the	1 111						
	issue							
	iii. at the end of 1st FY	Nil						
	iv. at the end of 2nd FY	Nil						
	v. at the end of 3rd FY	Nil						
6	Financials of the issuer (as per the	(Rs. in Lakhs)						
	annual financial results submitted to	Parameters	1st FY	2 nd FY	3rd FY			
	stock exchanges under Regulation 33	Income from	2726.12	3531.43	5842.56			
	of the SEBI (LODR) Regulations,	Operations	2720.12	3331.13	3012.30			
	2015)	Net Profit for	468.73	623.50	962.45			
	,	the period	100.75	023.30	702.13			
		Paid-up equity	897.14	897.14	897.14			
		share capital						
		Reserves	1985.97	2500.87	3328.14			
		excluding						
		revaluation						
		Reserves						
7	Trading status in the scrip of the issuer							
	(whether frequently traded (as defined							
	under Regulation 2 (j) of SEBI (SAST)							
	Regulations, 2011) or infrequently							
	traded/ delisted/ suspended by any stock							
	exchange, etc.)	Engage and 1 (Toron 1 - 1						
	i. at the end of 1st FY ii. at the end of 2nd FY	Frequently Traded						
	iii. at the end of 2nd FY iii. at the end of 3rd FY	Frequently Traded Frequently Traded						
8	Change, if any, in directors of issuer	Trequently Traded						
0	from the disclosures in the offer							
	document (See Regulation 68 and							
	Schedule III of the SEBI (Listing							
	Obligations & Disclosure)							
1								
	Requirements, 2015)							

	i. at the end of 1st FY	No Change				
	ii. at the end of 2nd FY	Re-designation of Hasmukh Manubhai Kothia and				
		Ashokkumar Manubhai Kothia as Whole Time Director of				
		Company from Executive Director of Company.				
	iii. at the end of 3rd FY	Gunjan Kothia is appointed as Whole Time Director				
9	Status of implementation of project/	Not Applicable				
	commencement of commercial					
	production (as submitted to stock					
	exchanges under Regulation 32 of the					
	SEBI (Listing Obligations & Disclosure					
	Requirements), 2015)					
	(i) as disclosed in the offer document					
	(ii) Actual implementation	Not Applicable				
	(iii) Reasons for delay in	Not Applicable				
10	implementation, if any		(D ' T 11)			
10	Status of utilization of issue proceeds (as		(Rs in Lakhs)			
	submitted to stock exchanges under (as	Particulars	Amount			
	submitted to stock exchanges under	Setting up a new Choloro Compound	856.00			
	Regulation 32 of the SEBI (Listing Obligations & Disclosure	derivatives manufacturing plant with a				
	6	proposed capacity of 200 MTPA at				
	Requirements), 2015)	Ankleshwar GIDC Gujarat				
	(i) as disclosed in the offer document	General Corporate Purposes	112.36			
		Total	968.36			
	(ii) Actual utilization		(Rs in Lakhs)			
		Particulars	Amount			
		Setting up a new Choloro Compound	856.00			
		derivatives manufacturing plant with a				
		proposed capacity of 200 MTPA at				
		Ankleshwar GIDC Gujarat				
		General Corporate Purposes	112.36			
		Total	968.36			
	(iii) Reasons for deviation, if any	Not Applicable				
11	Comments of monitoring agency, if	Not Applicable				
	applicable (See Regulation 16 of SEBI					
	(ICDR) Regulations, 2009)					
12	Price- related data Issue price (Rs):	Rs. 36/-				

Price parameters	At close of	At close of 30th	At close of 90th	As at the end of 1st FY after the listing of the issue		As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue			
	listing day	calenda r day from listing day	calenda r day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (durin g the FY)	Closing price	High (during the FY)	Low (during the FY)
Market	22.00	26.40	4475	44.25	47.5	20.75	54.15	76.15	12.05	50.		
Price	33.00	36.40	44.75	44.35	47.5	29.75	54.15	76.15	42.05	72.5	111	54
Index (of the Designated Stock Exchange):												
S&P BSE SENSEX	32,432.69	33,033.56	34,433.07	33,098.09	36,443.98	29,241.48	38,672.91	38,989.65	32,972.56	29468.49	42273.87	25638.9
Sectorial Index (mention the index that has been considered and reasons for considerin					,	,		,	,		.==	
g the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII	At the end of 1st FY	At the end of 2 nd FY	At the end of 3 rd FY
EPS	Issuer (Basic)	23.79	6.14	6.95	10.73
	Issuer (Diluted)	3.96	6.14	6.95	10.73
	Peer Group:				
	Ishita Drugs & Industries Limited	0.61	0.83	1.18	2.39
	Bhagiradha Chemicals Industries Limited	4.01	(2.09)	22.53	7.81
	Aarti Industries Limited	37.35	38.92	59.10	30.07
P/E	Issuer (Basic)	1.51	7.33	7.99	11.42
	Issuer (Diluted)	9.09	7.33	7.99	11.42
	Peer Group:				
	Ishita Drugs & Industries Limited	31.07	27.09	12.46	8.79
	Bhagiradha Chemicals Industries Limited	48.63	NA	21.92	48.82
	Aarti Industries Limited	22.92	29.40	26.62	16.78
RoNW	Issuer	15.81	16.35	18.43	22.86
	Peer Group:				
	Ishita Drugs & Industries Limited	3.14	4.09	5.48	8.74
	Bhagiradha Chemicals Industries Limited	4.21	(1.28)	14.28	4.92
	Aarti Industries Limited	23.41	20.88	18.80	18.04
NAV per	Issuer (Basic)	25.07	31.96	37.70	46.92
share based on balance	Peer Group:				
sheet	Ishita Drugs & Industries Limited	19.44	20.27	21.45	27.34
	Bhagiradha Chemicals Industries Limited	95.35	130.66	154.15	158.68
	Aarti Industries Limited	159.53	1.86	2.95	333.08

⁴ Any other material information: NA