

NAME OF THE ISSUE: ARTEMIS ELECTRICALS LIMITED

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform of BSE Limited			
2	Issue size (Rs. Lakhs)	Rs. 4200.00 Lakhs			
3	Grade of issue along with name of the rating agency	NA as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.00 Times (After considering technical rejections and Underwriting Obligation)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	NIL			
	i. allotment in the issue				
	ii. at the end of the 1st Quarter immediately after the listing of the issue	NIL			
	iii. at the end of 1st FY	NIL			
	iv. at the end of 2nd FY	NIL			
	v. at the end of 3rd FY	Not Applicable			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015)	Parameters			
		1st FY	2nd FY	3rd FY	
		Income from Operations	10,691.74	4494.58	Will be updated at the end of 3rd FY
		Net Profit for the period	1294.12	16.15	
		Paid-up equity share capital	2470.37	2510.07	
	Reserves excluding revaluation reserves	5356.44	5607.90		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	i. at the end of 1st FY	Shares are Frequently Traded			
	ii. at the end of 2nd FY	Shares are Infrequently Traded			
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure)				

	Requirements, 2015) i. at the end of 1st FY	1. Mr. Pravin Kumar Agarwal re-designated as Executive Director 2. Mr. Krishnakumar Laxman Bangera was re-designated as Chairman Cum Non Executive Independent Director															
	ii. at the end of 2nd FY	1. Ms. Priyanka Yadav appointed as Non- Executive Independent Director on 03.09.2020 2. Ms. Priyanka Yadav re-designated as Director on 30.12.2020 3. Mr. Krishna Kumar Bangera re-appointed as Non- Executive Independent Director on 01.12.2020															
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY															
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable															
	(ii) Actual implementation	Not Applicable															
	(iii) Reasons for delay in implementation, if any	Not Applicable															
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Long-term working capital requirements</td> <td>2,206.73</td> </tr> <tr> <td>2.</td> <td>Purchase of machinery / equipment</td> <td>508.27</td> </tr> <tr> <td>3.</td> <td>General corporate purposes</td> <td>988.25</td> </tr> <tr> <td></td> <td>Total</td> <td>3,703.25</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (Rs. in Lakhs)	1.	Long-term working capital requirements	2,206.73	2.	Purchase of machinery / equipment	508.27	3.	General corporate purposes	988.25		Total	3,703.25
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2.	Purchase of machinery / equipment	508.27															
3.	General corporate purposes	988.25															
	Total	3,703.25															
	(ii) Actual utilization	The issue proceeds are fully utilized															
	(iii) Reasons for deviation, if any	Not Applicable															
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)	Not Applicable															
12	Price- related data Issue price (Rs):	60															

- 3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	<i>As disclosed in the offer document (See Schedule VI Part A clause 9(K) to SEBI (ICDR) Regulations, 2018)</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
EPS	Issuer	5.38	5.4	0.07	Will be updated at the end of 3rd FY
	Peer Group				
P/E**	Issuer	11.15	25.01	652.07	
	Peer Group				
RoNW (%)	Issuer	53.2	16.53	0.2	
	Peer Group				
NAV per share based on balance sheet	Issuer	26.68	31.68	32.34	
	Peer Group				

- 4 Any other material information: NA

Notes:

1. Since the shares of company were listed on May 14, 2019. The 1st Financial year of the company will be March 31, 2020.
2. The name of the Company is changed to **ARTEMIS ELECTRICALS AND PROJECTS LIMITED**