

May 01, 2020

NSE EMERGE IPO OF KSOLVES INDIA LIMITED (DRAFT PROSPECTUS : FIXED PRICE ISSUE)

Sr.No	Particulars	Details of the Issue
1.	Name of the Company	KSOLVES INDIA LIMITED
2.	Promoters	R. Ratan Kumar Srivastava and Deepali Verma
3.	Registered and Corporate Office	Registered Office: H. No. B-8/1, Ground Floor, Saidulajab, South Delhi, Delhi - 110030, India Corporate Office: B-4 Third Floor, Sector 63, Noida - 201301, Uttar Pradesh, India
4.	Number of Shares	Initial public offer of 4,02,000 equity shares of face value of ₹10/- each of which 20,400 equity shares will be reserved for subscription by the market maker to the issue
5.	Issue Price	Rs. 100/-
6.	Total Issue Size	Rs. 402.00 lakhs
7.	Object of the Issue	1. To Meet Working Capital Requirement Rs. 280.00 lakhs 2. General Corporate Expenses Rs. 82.00 lakhs 3. Public Issue Expenses Rs. 40.00 lakhs
8.	Business of Company	Company is engaged in software development, enterprise solutions and consulting, providing a range of Information Technology ("IT") solutions to companies across sectors such as Real Estate, E-Commerce, Finance, Telecom and Healthcare etc. They design, develop and maintain software systems and solutions, create new applications and enhance the functionality of our customer's existing software products.
9.	Lead Manager to the Issue	Shreni Shares Private Limited
10.	Registrar to the Issue	Bigshare Services Private Limited
11.	Market Maker to the Issue	To be decided later
12.	Net worth (Paid up share capital + Free Reserves)	Rs. 86.79 as on March 31, 2020 (in lakhs) Rs. 19.60 as on March 31, 2019 (in lakhs)
13.	Total Revenue (Revenue from Operations + Other Income)	Rs. 814.51 as on March 31, 2020 (in lakhs) Rs. 542.62 as on March 31, 2019 (in lakhs)
14.	Profit After Tax	Rs. 67.19 as on March 31, 2020 (in lakhs) Rs. 15.83 as on March 31, 2019 (in lakhs)
15.	EPS	Rs. 13.48 as on March 31, 2020 Rs. 3.18 as on March 31, 2019
16.	Issue Opens	To be decided later
17.	Issue Closes	To be decided later

April 22, 2020

BSE SME IPO OF BILLWIN INDUSTRIES LIMITED (DRAFT PROSPECTUS: FIXED PRICE ISSUE)

Sr.No	Particulars	Details of the Issue
1.	Name of the Company	BILLWIN INDUSTRIES LIMITED
2.	Promoters	Subrata Dey and Smita Dey
3.	Registered Office	79, Vishal Industrial Estate Village Road, Bhandup West, Mumbai – 400 078, Maharashtra, India
4.	Number of Shares	Initial public offer of 6,66,000 equity shares of face value of ₹10/- each of which 36,000 equity shares will be reserved for subscription by the market maker to the issue
5.	Issue Price	Rs. 37/-
6.	Total Issue Size	Rs. 246.42 lakhs
7.	Object of the Issue	1. Working Capital Requirements Rs.192.42 lakhs 2. General Corporate Purpose Rs.54 lakhs
8.	Business of Company	Company is engaged in the business of manufacturing of protective gears; these gears are basically rain wears, winters wears and life jackets which are used in seas and other water bodies for the safety. They are also involved in trading of the protectives gears. Their product range includes Rainwear Coat, Rain Jacket, Pulsar Jacket, Winter Jacket, River Raft Boat, Inflatable Boats Dinghys, Sleeping Bags, School Bags, Life jackets, Rucksack, facial's mask etc. The manufacturing process starts with procurement of coated fabrics and then the process of cutting, stitching, sewing, finishing, inspection and packing of the final products is been carried on.
9.	Lead Manager to the Issue	Gretex Corporate Services Private Limited
10.	Registrar to the Issue	Bigshare Services Private Limited
11.	Market Maker to the Issue	Gretex Share Broking Private Limited
12.	Net worth (Paid up share capital + Free Reserves)	₹ 274.17 as on March 05, 2020 (in lakhs) ₹ 16.20 as on March 31, 2019 (in lakhs)
13.	Total Revenue (Revenue from Operations + Other Income)	₹ 38.42 as on March 05, 2020 (in lakhs) ₹ 60.72 as on March 31, 2019 (in lakhs)
14.	Profit After Tax	₹ 3.47 as on March 05, 2020 (in lakhs) ₹ 10.78 as on March 31, 2019 (in lakhs)
15.	EPS	₹ 5.62 as on March 05, 2020 ₹ 107.84 as on March 31, 2019
16.	Issue Opens	To be decided later
17.	Issue Closes	To be decided later